



x 2601.

Notification of resolutions regarding shares

Use this form to notify ASIC of resolutions regarding shares

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name
Go Zero Group Limited

ACN/ABN
ACN 643 894 339

22 NOV 2024
I.P.A
C.N

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?
ASIC registered agent number (if applicable)

Firm/organisation
Sekel Grinberg Judd

Contact name/position description Telephone number (during business hours)
David Sekel

Email address (optional)

Postal address
Level 8, 2 Bulletin Place

Suburb/City State/Territory Postcode
Sydney NSW 2000

1 Subject(s) of the resolution

Tick one or more boxes.

	ASIC internal form code
<input type="checkbox"/> Alteration to rights of issues or unissued shares (public companies only)	A 246F(3) & (4)
<input type="checkbox"/> Convert shares into larger or smaller number (consolidation/subdivision). Complete details of consolidation/subdivision at Attachment 1	B 254H(4)
<input type="checkbox"/> Calls may be limited to when company is externally administered	C 254N(2)
<input type="checkbox"/> Reduction in share capital	E 256C
<input type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by the company's own shareholders	F 260B(7)
<input type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by shareholders of listed holding company	G 260B(7)
<input checked="" type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by shareholders of the ultimate Australian holding company	H 260B(7)
<input type="checkbox"/> Other Section number	M

Brief description

Document tendered by
Mr Tudhope MLK
Received by
Juliana Taali
Date: 06/03/2025
Resolved to publish Yes / No

Annexure A

Go Zero Group Limited
ACN 643 894 339

This is Annexure 'A' of 2 pages referred to in the Form 2205 'Notification of resolutions regarding shares', signed by me and dated 20/11/24

Signed by:

Signature of Director

Print Name

20/11/24

Dated

Go Zero Group Limited ACN 643 894 339

(the Company)

Circular Resolution of Shareholders under s249A of the Corporations Act 2001 (Cth)

In accordance with section 249A of the Corporation Act 2001 (Cth) we, the undersigned, being the shareholders of the Company entitled to vote on the resolutions set out in this document, hereby state that we are in favour of, and resolve to pass, the following resolutions:

<p>DEFINITIONS</p>	<p>Capitalised terms used in this Circulating Resolution have the meaning given to them in the Information Memorandum accompanying this Circulating Resolution.</p>
<p>RESOLUTIONS</p>	<p>It is RESOVLED by the Company that, subject to compliance with the Act, the Company approve all the transactions described in the Information Memorandum accompanying this Circular Resolution and all elements of those transactions that may constitute financial assistance by the Subsidiary for the purposes of section 260A of the Act and for all other purposes, including, without limitation, that the Subsidiary:</p> <ul style="list-style-type: none"> (a) provide a guarantee and indemnity in favour of the Lender to secure, among other things, the performance of the obligations of the Purchaser as the borrower under the Facilities; and (b) in its capacity as trustee for Alpha Berrima Unit Trust, grant a first registered mortgage in favour of the Lender over its property located at 194 Berrima Road, Moss Vale NSW 2577 to secure, among other things, the performance of the obligations of the Purchaser and the Subsidiary in connection with the Facilities.

These resolutions will take effect from the date of signature of the last signing shareholder. All shareholders must sign.

Signed by:

Name of Shareholder	Signature	Date	Time
Halifax Capital Pty Ltd ACN 089 021 358 as trustee for Halifax Trust	Kyriakos Tsihlis Sole Director & Secretary	20 November 2024	9:23 AM AEDT am/pm
St Baker Energy Holdings Pty Limited ACN 010 165 554 as trustee for St Baker Energy Innovation Trust	Trevor Charles St Baker Director	19 November 2024 1:44 PM AEDT	20 November 2024 2:25 PM AEST am/pm
	Stephen Charles St Baker Director		

Notes: This resolution must be entered in the minute book of the Company within one month and signed by a director within a reasonable time after it is passed (s 251A).